

Helpful Tips

What to expect during your call with My Advocate.

Things You'll Need

- ✔ Social Security numbers for you & your spouse
- ✔ U.S. citizenship information
- ✔ Medicare card information for you & your spouse
- ✔ Other health insurance information
- ✔ Sources of income & assets, such as:
 - wages & severance
 - social security & pension
 - rental or business income
 - trusts, IRAs & mutual funds
 - life insurance policies
 - property (other than home & auto)

A Few Suggestions

- ✔ Have your I.D. & Medicare card close by.
- ✔ Gather income & asset information.
- ✔ Be prepared to take notes.
- ✔ Invite a family member to listen in with you.

Call My Advocate and let us do the work for you!

1-833-443-4566

essence.myadvocatehelps.com